

United States Bankruptcy Court for the:

Northern District of Georgia

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	TSFG, LLC		
2. All other names debtor used in the last 8 years	The Skyfall Group		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	86-3685521		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	8865 Huntcliff Trace	803 Division St #1422	
	Number Street	Number Street	
	Atlanta GA 30350	P.O. Box	
	City State ZIP Code	Nashville TN 37203	
	Fulton County	City State ZIP Code	
	County		
5. Debtor's website (URL)	www.theskyfallgroup.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor TSFG, LLC
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.*

238160

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor TSFG, LLC
Name _____

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor	TSFG, LLC Name	Case number (if known)	
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2025
MM / DD / YYYY

/s/ Scott Osmon

Signature of authorized representative of debtor

Scott Osmon

Printed name

Title Member

18. Signature of attorney

/s/ William Rountree

Signature of attorney for debtor

Date 04/01/2025

MM / DD / YYYY

William Rountree

Printed name

Rountree, Leitman, Klein & Geer, LLC

Firm name

2987 Clairmont Road Suite 350

Number Street

Atlanta

City

GA

30329

State

ZIP Code

404-584-1238

Contact phone

wrountree@rlkglaw.com

Email address

616503

Bar number

GA

State

Fill in this information to identify the case:

Debtor name TSFG, LLCUnited States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Mid Atlantic Roofing Supply MARS Corporate Office 7687 Old Plank Road Stanley, NC, 28164		Suppliers or Vendors				361,000.00
2	Beacon Kevin Seltzer Seltzer & Seltzer, LC 130 S. Bemiston Ave., Ste. 303 Saint Louis, MO, 63105		Suppliers or Vendors				291,000.00
3	American Express PO Box 981535 El Paso, TX, 79999		Credit Card Debt				127,449.00
4	ABC Supply 1 ABC Parkway Beloit, WI, 53511		Suppliers or Vendors				90,000.00
5	American Express PO Box 981535 El Paso, TX, 79999		Credit Card Debt				55,901.00
6	Smart Business Funding Services 1841 River Shoals Drive NE Conyers, GA, 30012		Monies Loaned / Advanced				25,000.00
7	PNC Bank PO Box 3429 Pittsburgh, PA, 15230		Credit Card Debt				7,725.00
8							

Debtor	TSFG, LLC Name	Case number (if known) _____					
Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case and this filing:

Debtor Name	TSFG, LLC
United States Bankruptcy Court for the:	Northern District of Georgia
Case number (If known):	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule _____*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration_____*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2025
MM / DD / YYYY

 /s/ Scott Osmon

Signature of individual signing on behalf of debtor

Scott Osmon

Printed name

Member

Position or relationship to debtor

ABC Supply
1 ABC Parkway
Beloit, WI 53511

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA 30303-0000

Ally Financial Inc.
PO Box 380901
Minneapolis, MN 55438

Georgia Department of Revenue
Bankruptcy
2595 Century Parkway NE, Suite 339
Atlanta, GA 30345

American Express
PO Box 981535
El Paso, TX 79999

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

Arthur Merrill
5825 Riverwood Drive

Laurence McCullough III
8865 Huntcliff Trace
Atlanta, GA 30350

Bank of America
PO Box 17237
Wilmington, DE 19886

Mid Atlantic Roofing Supply
MARS Corporate Office
7687 Old Plank Road
Stanley, NC 28164

Beacon
Kevin Seltzer|Seltzer & Seltzer, LC
130 S. Bemiston Ave., Ste. 303
Saint Louis, MO 63105

Oat Financial
25 Kent Avenue
Ste. 401
Brooklyn, NY 11249

CT Corporation System, as representative

330 N. Brand Blvd., Ste. 700

Glendale, CA 91203

PIRS
1688 Meridian Avenue Ste 700
Miami Beach, FL 33139

Davidson County, TN|Office of Metropolitan Trustee
700 President Ronald Reagan Way
Ste. 220, Metro;politan Trustee
Nashville, TN 37210

PNC Bank
PO Box 3429
Pittsburgh, PA 15230

Financial Agent Services
PO Box 2576
Springfield, IL 62708

Smart Business Funding Services
1841 River Shoals Drive NE
Conyers, GA 30012

Ford Motor Credit
Bankruptcy Department
PO Box 35911
Cleveland, OH 44135

State Tax Incentives, LLC
6 Concourse Parkway NE Ste. 720
Atlanta, GA 30328

Georgia Banking Company
1776 Peachtree Street NW
Ste. 300
Atlanta, GA 30309

Tennessee Department of Revenue
500 Deaderick Street
Nashville, TN 37242

Georgia Banking Company
6340 Sugarloaf Parkway
Duluth, GA 30097

Tern Services, Inc.
4068 Keswick Drive, SE
Atlanta, GA 30339

United States Bankruptcy Court
Northern District of Georgia

In re: TSFG, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/01/2025

/s/ Scott Osmon

Signature of Individual signing on behalf of debtor

Member

Position or relationship to debtor